

Tiffany Teel House, CAP®, CEPA, FCEP

As a fiduciary consultant, she helps families navigate intricate situations, including selling or transitioning selling a business, planning philanthropy, values-based estate planning, and tax concerns. She also enjoys working with nonprofit organizations to elevate their gift planning programs.

Tiffany is very active in the community. She serves on many boards and enjoys lifelong learning. She is very passionate about educating advisors, donors, and clients about tax-advantaged strategies and enjoys speaking across the country.